



# Getting the best out of BI Publisher and Oracle Financials



BeLife is a financial systems consultancy and Oracle partner. We provide expert training, coaching, consultancy and implementation to enable you to get the best out of BI Publisher and Oracle Financials.

## What is BI Publisher?

BI Publisher is a powerful Oracle E-Business Suite reporting tool that transforms Oracle's standard output giving your users full control and flexibility to produce professional reports, letters and statements.

Included in the standard Oracle E-Business Suite (EBS) license, BI Publisher incurs no additional fee from Oracle to use. It makes use of standard Microsoft Office software to format and present the required information meaning that very little programming knowledge is required. Using BI Publisher you will be able to create reports from across your EBS installation as BI Publisher can query and access all information within your EBS system.

## BI Publisher will benefit your organisation by enabling you to:

- Improve your brand image by providing professional, branded reports, letters and statements to users, suppliers and customers.
- Simply and easily create new report designs and keep existing reports up-to-date without the need for complex programming support.
- Free up your staff members by reducing user dependence on those responsible for report creation through the facilitation of on-demand report access.
- Improve user decision-making through high-quality, tailored reports that deliver accurate, on-time, information in the most appropriate format for your users.
- Save significant time and money by automating your report production and delivery to users, customer and suppliers.

## Why BeLife?

We understand that our clients are under pressure to deliver more with less; our approach has the power to create significant savings for your organisation with minimum investment.

With our training, we ensure that your teams can really deliver by:

- Taking an open and flexible training approach
- Listening to your specific requirements
- Providing detailed course training manuals
- Offering free post training support

Our implementation approach is similarly geared towards knowledge and skills transfer so that we deliver real, benefit-driven solutions for your organisation.

Our range of flexible BI Publisher training courses will give your team the knowledge, skills and experience they need to fully develop the capabilities of BI Publisher within your organisation.

We take a practical and flexible approach to training, enabling your team to take full control of your financial reporting. Each course includes detailed training manuals and free post-training support for your whole team. We also listen to your specific requirements, with the option of either one or two presenters for each course, breakout sessions tailored specifically to your organisation's needs and course customisation available on request.

## BI Publisher: Taster Session

If you're looking for a short introduction to BI Publisher to find out what it is, how it works and how it fits into your reporting roadmap, then our Taster Session is ideal. We will give you a practical demonstration of BI Publisher's reporting capabilities and how these could work for your organisation. In 1.5 hours, we will teach you what it would take you up to a day to learn on your own, giving your participants an introduction to the tools they will need to build working BI Publisher templates themselves.

One presenter with materials	£350
Two presenters with materials	N/A

## BI Publisher: Intermediate Course

For teams requiring the knowledge to implement and progress BI Publisher themselves, our Intermediate Course provides a day of intensive knowledge sharing. Your participants will not only acquire a detailed understanding of how to develop reports in BI Publisher but they will actively put this learning into practice. By the end of the day, your participants will have created working BI Publisher templates and gained all the knowledge they need to provide your end-users with effective reports, statements and letters that communicate your data in a professional and efficient manner.

One presenter with materials	£2,035
Two presenters with materials	£2,750

## BI Publisher: Advanced Course

Designed to progress your team's knowledge in the advanced features of BI Publisher, our one-day Advanced Course will push your team's knowledge and skills to enable them to become advanced users of BI Publisher. By the end of the day, they will have gained the skills needed to deliver advanced reports for your end-users, suppliers and customers enabling better communication and distribution of complex data within your organisation.

One presenter with materials	£2,365
Two presenters with materials	£2,915

## BI Publisher: Specialist Course

Our Specialist Course is a highly flexible, one-day course developed for advanced BI Publisher technical developers. According to your needs and requirements, this course will cover specific technical functionality; this may include topics such as creating and uploading data templates, passing runtime parameters, advanced bursting, converting FSG templates and so on. Please note, this course assumes prior knowledge of the principles covered by our Intermediate and Advanced courses.

One presenter with materials	£2,160
Two presenters with materials	£2,710

# BI Publisher Implementation

We deliver BI Publisher report design, report conversion, data template development and custom implementation services to enable your team to hit the ground running.

Two types of implementation are available. In Standard Implementation we complete the full implementation on your behalf. Alternatively, we offer Implementation Workshops whereby we coach you through the implementation, thereby encouraging knowledge transfer to your team and practical, hands-on learning.

## Quick Win Bursting Implementation\*

Quickly deliver significant value to your organisation with our Quick Win Bursting Implementation. We will set up bursting for one high value report, delivering time and cost savings to you.\*

Standard Implementation	£1,000
Implementation Workshop	£2,500

## Standard Report Template Implementation

Get your organisation up and running with BI Publisher reporting with our financial report implementation package. Using our library of 120 pre-configured BI Publisher templates, we are able to cover all your standard general ledger, accounts payable, accounts receivable, purchasing and assets reporting requirements.

Standard	20 reports: £1,000	60 reports: £2,900	120 reports: £5,500
Workshop	20 reports: £1,600	60 reports: £3,500	120 reports: £6,750

## Advanced Report Template Implementation

Implement highly sophisticated, consolidated reports in multiple output formats ensuring your end-users have access to the highest quality information. By utilising the advanced features of BI Publisher and report formatting, we can help you to clearly communicate even the most complex dataset to your users.

Standard	1 report: £1,000	3 reports: £2,900	5 reports: £5,500
Workshop	1 report: £1,600	3 reports: £3,500	5 reports: £6,750

## Report Template Conversion - Discoverer, FSG, Reports 6i and Third Party Applications

Convert your Discoverer, FSG, Reports 6i and third party report templates into professional BI Publisher reports, easily accessible by your users. BI Publisher has proven itself to genuinely surpass Discoverer, FSG and Reports 6i in the creation and delivery of regular reports and we can help you to easily take advantage of this improved functionality, at the same time as enabling you to integrate and consolidate your financial reporting.

Standard	£1,000 - £5,000
Workshop	£2,000 - £6,000

## Custom Implementation Services

Whether you require development of a new data template, a custom bursting set-up or a new report template to be built from scratch, we deliver a professional, end-to-end service. Our significant expertise and experience in all aspects of BI Publisher, along with our understanding of accounting requirements, means that the end result is assured.

Standard	Contact us for a quote
Workshop	Contact us for a quote

VAT, travel and accommodation costs are additional.  
\* Subject to your Oracle instance having the correct pre-requisite conditions.

We take great pride in our training, implementation and consultancy and in enabling our clients make the most of BI Publisher and Oracle Financials. Here's what some of our clients have said about us.



## Jephson Housing Association

Using BI Publisher and bursting, we have saved over £24,000 on the creation and distribution of remittance advices alone. We are in the process of implementing other critical reports and are expecting significant savings there too. The great thing is, we now have the knowledge we need to push this forwards ourselves - no extra budget needed!

*George Gallagher, Systems Development Accountant*



## Northumberland County Council

We're really pleased with both the training experience and the results. The whole team has been given the tools they needed to move our BI Publisher reporting forwards and we are really seeing the benefits. Whilst it will take us some time to move over completely from our existing reporting system to BI Publisher, we can already see the longer term cost and efficiency potential of both automated reporting and on-demand user driven reporting for the organisation.

*James Cummings, Senior Development Officer*



## Pension Protection Fund

We have worked with BeLife for years on various Oracle Financials projects. We enjoy working with them not just because they are cost effective but also because they are responsive in finding robust and innovative solutions to our fast evolving business needs.

*Jeffrey Highfield, Head of Finance*



## University of Sunderland

BeLife's presentation was vital in showing our team leaders the benefits and usefulness of BI Publisher over character-based reports. The course proved that - with a little effort - the move to BI Publisher to create and provide attractive reports is very much worthwhile.

*Steven Longstaff, Technical Development and Support*



If you are exploring the use of BI Publisher within your organisation or looking to extend your existing knowledge and usage of BI Publisher and Oracle Financials, we would welcome the opportunity to support you.

Please call us on **020 3016 5845** or email us at [enquiry@belife.co.uk](mailto:enquiry@belife.co.uk)  
We will be pleased to assist in understanding your specific requirements and ensuring that you find the best solution for your needs.



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